



**Insurance Information:**

Primary Insurance Holder's Name: \_\_\_\_\_  
Last First MI

Insurance Coverage For Dental Treatment: YES  NO  Insurance Coverage For Orthodontic Treatment? YES  NO

Relationship to Patient: \_\_\_\_\_ Policy Holder's Social Security #: \_\_\_\_/\_\_\_\_/\_\_\_\_ Policy Holder's Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

\_\_\_\_\_ City State Zip Code Telephone #

**I authorize Dr. Parkinson to release any information to process insurance claims upon starting orthodontic treatment. I also authorize my insurance benefits to be paid directly to Dr. Parkinson.**  
\_\_\_\_\_  
**Signature of Primary Insurance Subscriber Date**

Secondary Insurance Holder's Name: \_\_\_\_\_  
Last First MI

Insurance Coverage For Dental Treatment: YES  NO  Insurance Coverage For Orthodontic Treatment? YES  NO

Relationship to Patient: \_\_\_\_\_ Policy Holder's Social Security #: \_\_\_\_/\_\_\_\_/\_\_\_\_ Policy Holder's Birth Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Policy Holder's Employer: \_\_\_\_\_

Insurance Company: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insurance Company Address: \_\_\_\_\_

\_\_\_\_\_ City State Zip Code Telephone #

**I authorize Dr. Parkinson to release any information to process insurance claims upon starting orthodontic treatment. I also authorize my insurance benefits to be paid directly to Dr. Parkinson.**  
\_\_\_\_\_  
**Signature of Secondary Insurance Subscriber Date**

**Dentist Information:**

Name of Patient's Dentist: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Name City State

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Who suggested that your child might need orthodontic treatment? \_\_\_\_\_

What is your primary concern? Why are you here? \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Why did you select our office? \_\_\_\_\_

For the following questions, please mark yes, no or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.

## PATIENT PROFILE

- yes no dk/u Does the patient follow directions well?  
yes no dk/u Does the patient brush his/her teeth conscientiously?  
yes no dk/u Does the patient have learning disabilities or need extra help with instructions?  
yes no dk/u Is the patient sensitive or self-conscious about their teeth?

## MEDICAL HISTORY

Now or in the past, has the patient had:

- yes no dk/u Birth defects or hereditary problems?  
yes no dk/u Bone fractures, any major accidents?  
yes no dk/u Rheumatoid or arthritic conditions?  
yes no dk/u Endocrine or thyroid problems?  
yes no dk/u Kidney problems?  
yes no dk/u Diabetes?  
yes no dk/u Cancer, tumor, radiation treatment or chemotherapy?  
yes no dk/u Stomach ulcer or hyperacidity?  
yes no dk/u Polio, mononucleosis, tuberculosis or pneumonia?  
yes no dk/u Problems of the immune system?  
yes no dk/u AIDS or HIV positive?  
yes no dk/u Sexually transmitted disease?  
yes no dk/u Hepatitis, jaundice or liver problems?  
yes no dk/u Fainting spells, seizures, epilepsy or neurological problems?  
yes no dk/u Mental health or behavioral problems?  
yes no dk/u Vision, hearing, tasting or speech difficulties?  
yes no dk/u Loss of weight recently, poor appetite?  
yes no dk/u History of eating disorder (anorexia, bulimia)?  
yes no dk/u Excessive bleeding or bruising tendency, anemia or bleeding disorder?  
yes no dk/u High or low blood pressure?  
yes no dk/u Tires easily?  
yes no dk/u Chest pain, shortness of breath or swelling ankles?  
yes no dk/u Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?  
yes no dk/u Skin disorder?  
yes no dk/u Frequent headaches?  
yes no dk/u Frequent colds or sore throats?  
yes no dk/u Eye, ear, nose or throat conditions?  
yes no dk/u Hayfever, asthma, sinus trouble or hives?  
yes no dk/u Tonsil or adenoid conditions?  
yes no dk/u Onset of puberty (approximate age)?\_\_\_\_\_

- yes no dk/u Does the patient currently have or ever had a substance abuse problem?  
yes no dk/u Does the patient chew or smoke tobacco?  
yes no dk/u Operations? Describe: \_\_\_\_\_  
yes no dk/u Hospitalized? For: \_\_\_\_\_  
yes no dk/u Other physical problems or symptoms? Describe: \_\_\_\_\_  
yes no dk/u Being treated by another health care professional? For: \_\_\_\_\_  
Date of most recent physical exam? \_\_\_\_\_

Are there any other medical conditions that we should be aware of?

Allergies or reactions to any of the following:

- yes no dk/u Local anesthetics (Novocaine or Lidocaine)  
yes no dk/u Aspirin  
yes no dk/u Ibuprofen (Motrin, Advil)  
yes no dk/u Penicillin or other antibiotics  
yes no dk/u Sulfa drugs  
yes no dk/u Codeine or other narcotics  
yes no dk/u Metals (jewelry, clothing snaps)  
yes no dk/u Latex (gloves, balloons)  
yes no dk/u Vinyl  
yes no dk/u Acrylic  
yes no dk/u Animals  
yes no dk/u Foods (specify) \_\_\_\_\_  
yes no dk/u Other substances (specify) \_\_\_\_\_  
yes no dk/u Is the patient taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication \_\_\_\_\_ Taken For \_\_\_\_\_

Medication \_\_\_\_\_ Taken For \_\_\_\_\_

Medication \_\_\_\_\_ Taken For \_\_\_\_\_

Medication \_\_\_\_\_ Taken For \_\_\_\_\_

## FAMILY MEDICAL HISTORY

Do the patient's parents or siblings have any of the following health problems? If so, please explain.

- yes no dk/u Bleeding Disorders? \_\_\_\_\_  
yes no dk/u Diabetes? \_\_\_\_\_  
yes no dk/u Arthritis? \_\_\_\_\_  
yes no dk/u Metabolic disturbances? \_\_\_\_\_

yes no dk/u Severe allergies? \_\_\_\_\_

yes no dk/u Unusual dental problems? \_\_\_\_\_

yes no dk/u Jaw size imbalance? \_\_\_\_\_

Any other family medical conditions that we should know about?  
\_\_\_\_\_

## DENTAL HISTORY

Now or in the past, has the patient had:

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Started teething very early or late?                            | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any pain or soreness in the muscles of the face or around the ears?                       |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Primary (baby) teeth removed that were not loose?               | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Difficulty encountered in chewing or jaw opening?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Permanent teeth removed?  | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aware of loose, broken or missing restorations (fillings)?                                |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Supernumerary (extra) teeth?                                    | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any teeth irritating cheek, lip, tongue or palate?  |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Congenitally missing teeth?                                     | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Concerned about spaced, crooked or protruding teeth?                                      |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Chipped or otherwise injured primary (baby) or permanent teeth? | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Aware or concerned about under or over developed jaw?                                     |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Teeth sensitive to hot or cold; teeth throb or ache?            | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any relative with similar tooth or jaw relationships?                                     |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Jaw fractures, cysts or mouth infections?                       | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | "Gum Boils", frequent canker sores or cold sores?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | "Dead teeth" or root canals treated?                            | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Taking any forms of fluoride?   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Bleeding gums, bad taste or mouth odor?                         | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Ever had a prior orthodontic examination or treatment?                                    |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Periodontal "gum" treatment?                                    | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Would patient object to wearing orthodontic appliances (braces) should they be indicated? |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Food impaction between teeth?                                   | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any serious trouble associated with any previous dental treatment?                        |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Thumb, finger or sucking habit? Until what age? _____           | <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Been under another dentist's care?<br>Specialist _____<br>Other _____                     |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Abnormal swallowing habit (tongue thrusting)?                   |  |   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | History of speech problems?                                     |  |   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Mouth breathing habit, snoring or difficulty breathing?         |  |   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Tooth grinding, jaw clenching, clicking or locking?             |  |   |
| <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> dk/u | Any pain in jaw or ringing in the ears?                         |  |   |

I have read and understand the above questions. I will not hold Dr. Parkinson or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

\_\_\_\_\_  
Signature of Parent or Guardian

\_\_\_\_\_  
Date

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

**\*\*You May Refuse to Sign This Acknowledgement\*\***

I have been informed of my dental provider's *Notice of Privacy Practices*. I have been given the right to receive a full and complete copy of this office's *Notice of Privacy Practices*.

\_\_\_\_\_  
Responsible Party Printed Name

\_\_\_\_\_  
Responsible Party Signature

\_\_\_\_\_  
Date

Patient name and/or dependent family members also covered by this acknowledgement.  
\_\_\_\_\_

Please list any other individuals (i.e. spouses, ex-spouses or family members) that we can release financial or health information to:

Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_  
Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Are phone messages OK?    YES    NO

### FOR OFFICE USE ONLY

We attempted to obtain written acknowledgement of receipt of our *Notice of Privacy Practices*, but acknowledgement could not be obtained because:

- |  |   |
|--|---|
| <input type="checkbox"/> Individual refused to sign                                  | <input type="checkbox"/> An emergency situation prevented us from obtaining acknowledgement |
| <input type="checkbox"/> Communication barriers prohibited obtaining acknowledgement | <input type="checkbox"/> Other (Please specify) _____                                       |